

## SGX Market Insight

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### Head Office - India

Address: 411 Milinda Manor (Suites 409-425)  
2 RNT Marg. Opp Central Mall  
Indore (M.P.)

+91 -731- 6642300

Info@epicresearch.co

### United States

HNI& NRI Sales Contact  
Arbor Vista Dr. Charlotte (NC)

+1 704 249 23

### Australia

HNI& NRI Sales Contact  
Mintara Road, Tarneit,  
Victoria, Post Code 3029

+61 422 063855

### Singapore & Malaysia

+65-3158-1402  
Info@epicresearch.sg

+60-3502-19047  
Info@epicresearch.my

## SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 15.69 points or 0.44% lower to 3513.23, taking the year-to-date performance to +3.24%. For more details, go to [www.sgx.com/research](http://www.sgx.com/research)

The top active stocks today were Singtel, which declined 0.30%, DBS, which declined 0.04%, Venture, which gained 0.15%, YZJ Shipbldg SGD, which declined 9.26% and UOB, with a 0.54% fall.

The FTSE ST Mid Cap Index declined 0.23%, while the FTSE ST Small Cap Index declined 0.35%.

The three most active Exchange Traded Funds (ETFs) by value today were:

SPDR Gold Shares (+0.53%) IS MSCI India (+0.24%) STI ETF (-0.50%)

The three most active Real Estate Investment Trusts (REITs) by value were:

CapitaLand Mall Trust (+0.48%) Mapletree Log Tr (+1.63%) Ascendas REIT (unchanged)

The most active index warrants by value today were:

HSI31400MBeCW180628 (-4.49%) HSI29400MBePW180628 (-3.61%) HSI30200MBePW180628 (unchanged)

The most active stock warrants by value today were:

DBS MB eCW180808 (-1.16%) UOB MB eCW180806 (-10.00%) DBS MB ePW181001 (-0.93%)

## TOP 5 Stocks by Trading Value

Counter Name	Code	Last	Change
▼ SingTel	Z74	3.330	-0.010
▼ DBS	D05	28.940	-0.010
▲ Venture	V03	20.580	+0.030
▼ YZJ Shipbldg SG	BS6	0.980	-0.100
▼ UOB	U11	29.330	-0.160

## TOP 5 Gainers

Counter Name	Code	Last	Change
▲ Top Glove	BVA	3.500	+0.250
▲ Creative	C76	6.010	+0.200
▲ Delong	BQO	4.390	+0.150
▲ United Food	AZR	0.300	+0.090
▲ Powermatic Data	BCY	1.690	+0.070

## TOP 5 Losers

Counter Name	Code	Last	Change
▼ JSH USD	J37	36.850	-0.770
▼ Jardine C&C	C07	34.510	-0.410
▼ JMH USD	J36	64.470	-0.330
▼ DairyFarm USD	D01	8.670	-0.210
▼ UOB	U11	29.330	-0.160

## TOP 5 By Volume

Counter Name	Code	Last	Change
▼ YZJ Shipbldg SG	BS6	0.980	-0.100
▲ ISR Capital^	5EC	0.005	+0.002
QT Vascular	5I0	0.017	-
▼ Falcon Energy	5FL	0.031	-0.011
▼ SingTel	Z74	3.330	-0.010

## TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ Keppel Reit	K71U	1.190	+0.030
▲ Mapletree Com Tr	N2IU	1.590	+0.020
▲ Mapletree GCC Tr	RW0U	1.160	+0.020
▲ Mapletree Log Tr	M44U	1.250	+0.020
▲ Ascott Reit	A68U	1.130	+0.010

## TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ Fortune Reit HKD	F25U	9.420	-0.080
▼ ParkwayLife Reit	C2PU	2.690	-0.020
▼ CromwellReit EUR	CNNU	0.600	-0.015
▼ Cache Log Trust	K2LU	0.795	-0.005
▼ SPHREIT	SK6U	0.995	-0.005

## TOP 5 REITS TRADED BY VALUE

Counter Name	Code	Last	Change
▲ CapitaMall Trust	C38U	2.100	+0.010
▲ Mapletree Log Tr	M44U	1.250	+0.020
Ascendas Reit	A17U	2.650	-
▲ CapitaCom Trust	C61U	1.710	+0.010
▲ Mapletree Com Tr	N2IU	1.590	+0.020



## MAJOR ECONOMIC EVENTS

### Monday, May 28, 2018

All Day	<b>Holiday</b>	United Kingdom - Spring		
All Day	<b>Holiday</b>	United States - Memorial Day		

### Tuesday, May 29, 2018

All Day	<b>Holiday</b>	Malaysia - Wesak Day		
All Day	<b>Holiday</b>	Singapore - Vesak Day		
10:00	USD	CB Consumer Confidence (May)	128.0	128.7

### Wednesday, May 30, 2018

All Day	<b>Holiday</b>	Malaysia - Holiday		
04:00	EUR	German Unemployment Change (May)	-10K	-7K
08:15	USD	ADP Nonfarm Employment Change (May)	190K	204K
08:30	USD	GDP (QoQ) (Q1)	2.4%	2.3%
10:00	CAD	BoC Interest Rate Decision	1.25%	1.25%
21:00	CNY	Manufacturing PMI (May)	51.3	51.4

### Thursday, May 31, 2018

All Day	<b>Holiday</b>	Brazil - Corpus Christi Day		
All Day	<b>Holiday</b>	Malaysia - Holiday		
05:00	EUR	CPI (YoY) (May)	1.6%	1.3%
08:30	CAD	GDP (MoM) (Mar)	0.3%	0.4%
10:00	USD	Pending Home Sales (MoM) (Apr)	0.4%	0.4%
11:00	USD	Crude Oil Inventories		5.778M
21:45	CNY	Caixin Manufacturing PMI (May)	51.0	51.1

### Friday, June 1, 2018

03:55	EUR	German Manufacturing PMI (May)	56.8	56.8
04:30	GBP	Manufacturing PMI (May)	53.5	53.9
08:30	USD	Nonfarm Payrolls (May)	185K	164K
08:30	USD	Unemployment Rate (May)	3.9%	3.9%
10:00	USD	ISM Manufacturing PMI (May)	57.7	57.3

### Saturday, June 2, 2018

All Day	<b>Holiday</b>	Malaysia - Nuzul Al-Quran		
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## EZION HOLDINGS LIMITED



**BUY EZION ABOVE 0.126 TGT 0.134 0.139 SL 0.118**

### INTRADAY OUTLOOK:

**SUPPORT- 0.126 RESISTANCE- 0.134**

**MARKET STRATEGY- LONG**

**RELATIVE STRENGTH INDEX(RSI) - 32.907**

## Straits Times Index



Straits Times Index Dropped  $-15.690$  points or  $-0.44$  percent at  $3,513.230$  last trading session. The Straits Times Index came off from its intraday peak of  $3,532.360$  and low  $3,511.880$  The RSI at  $52.141$ .

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Info@epicresearch.my

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