

## SGX Market Insight

- Market Commentary
- Market Statistics
- Economic Calendar
- Index Analysis
- Daily Stock Signal

### Head Office - India

Address: 411 Milinda Manor (Suites 409-425)  
2 RNT Marg. Opp Central Mall  
Indore (M.P.)

+91 -731- 6642300

Info@epicresearch.co

### United States

HNI& NRI Sales Contact  
Arbor Vista Dr. Charlotte (NC)

+1 704 249 23

### Australia

HNI& NRI Sales Contact  
Mintara Road, Tarneit,  
Victoria, Post Code 3029

+61 422 063855

### Singapore & Malaysia

+65-3158-1402  
Info@epicresearch.sg

+60-3502-19047  
Info@epicresearch.my

## SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 41.08 points or 1.23% higher to 3382.38, taking the year-to-date performance to +17.41%. **For longer term observations please go to [sgx.com/research](http://sgx.com/research).**

The top active stocks today were DBS, which gained 3.39%, Singtel, which gained 0.55%, Genting Sing, which gained 3.03%, OCBC Bank, which gained 1.75% and SIA, with a 0.19% fall.

The FTSE ST Mid Cap Index gained 0.72%, while the FTSE ST Small Cap Index rose 0.10%.

The three most active Exchange Traded Funds (ETFs) by value today were:

IS MSCI India (+1.16%) IS MSCI India S\$ (+1.88%) DBXT S&P Cnx Nifty ETF (+2.99%)

The three most active Real Estate Investment Trusts (REITs) by value were:

Ascendas REIT (+0.38%) CapitaLand Commercial Trust (+1.65%) CapitaLand Mall Trust (+0.98%)

The most active index warrants by value today were:

HSI28000MBePW171228 (-8.70%) HSI28400MBePW180130 (-8.67%) HSI29000MBeCW171129 (+9.41%)

The most active stock warrants by value today were:

DBS MB eCW180412 (+30.91%) DBS MB ePW180412 (-22.95%) DBS MB eCW180115 (+48.28%)

## TOP 5 Stocks by Trading Value

Counter Name	Code	Last	Change
▲ DBS	D05	24.130	+0.790
▲ SingTel	Z74	3.680	+0.020
▲ Genting Sing	G13	1.360	+0.040
▲ OCBC Bank	O39	11.650	+0.200
▼ SIA	C6L	10.540	-0.020

## TOP 5 Gainers

Counter Name	Code	Last	Change
▲ DBS	D05	24.130	+0.790
▲▲ Venture	V03	20.950	+0.440
▲ UOB	U11	25.060	+0.360
▲ JSH USD	J37	42.780	+0.300
▲ Jardine C&C	C07	39.250	+0.230

## TOP 5 Losers

Counter Name	Code	Last	Change
▼ Great Eastern	G07	26.400	-0.100
▼ Haw Par	H02	11.700	-0.070
▼ DairyFarm USD	D01	8.520	-0.050
▼ Multi-Chem	AWZ	0.840	-0.050
▼ China Jinjiang	BWM	0.775	-0.045

## TOP 5 By Volume

Counter Name	Code	Last	Change
▲ Compact Metal^	T4E	0.059	+0.010
▲ Metal Component	5DX	0.042	+0.007
▲ Jiutian Chemica	C8R	0.085	+0.001
▼ Allied Tech	A13	0.076	-0.002
Rowsley	A50	0.129	-

## TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ CapitaCom Trust	C61U	1.850	+0.030
▲ ParkwayLife Reit	C2PU	2.830	+0.030
▲ Suntec Reit	T82U	1.970	+0.030
▲ CapitaMall Trust	C38U	2.060	+0.020
▲ Frasers Cpt Tr	J69U	2.200	+0.020

## TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ Fortune Reit HKD	F25U	9.390	-0.040
▼ Keppel Reit	K71U	1.170	-0.020
▼ Mapletree Com Tr	N2IU	1.550	-0.010
▼ SPHREIT	SK6U	1.030	-0.010
▼ EC World Reit	BWCU	0.765	-0.005

## TOP 5 REITS TRADED BY VALUE

Counter Name	Code	Last	Change
▲ Ascendas Reit	A17U	2.650	+0.010
▲ CapitaCom Trust	C61U	1.850	+0.030
▲ CapitaMall Trust	C38U	2.060	+0.020
Frasers L&I Tr	BUOU	1.090	-
▲ Suntec Reit	T82U	1.970	+0.030

## MAJOR ECONOMIC EVENTS

### Monday, November 20, 2017

All Day **Holiday** Brazil - Black Awareness Day

09:00 EUR ECB President Draghi Speaks

19:30 AUD RBA Meeting Minutes

### Tuesday, November 21, 2017

10:00 USD Existing Home Sales (Oct) 5.43M 5.39M

18:00 USD Fed Chair Yellen Speaks

### Wednesday, November 22, 2017

08:30 USD Core Durable Goods Orders (MoM) (Oct) 0.5% 0.7%

10:30 USD Crude Oil Inventories -2.200M 1.854M

14:00 USD FOMC Meeting Minutes

### Thursday, November 23, 2017

All Day **Holiday** United States - Thanksgiving Day

All Day **Holiday** Japan - Labour Thanksgiving Day

02:00 EUR German GDP (QoQ) (Q3) 0.8%

03:30 EUR German Manufacturing PMI (Nov) 60.3 60.6

04:30 GBP GDP (YoY) (Q3) 1.5% 1.5%

04:30 GBP GDP (QoQ) (Q3) 0.4% 0.4%

07:30 EUR ECB Publishes Account of Monetary Policy Meeting

08:30 CAD Core Retail Sales (MoM) (Sep) 1.0% -0.7%

### Friday, November 24, 2017

**Holiday** United States - The Day After Thanksgiving - Early close at 13:00

04:00 EUR German Ifo Business Climate Index (Nov) 116.5 116.7

## YANLORD LAND GROUP LIMITED



**BUY YANLORD LAND ABOVE 1.74 TARGET 1.825 1.915 SL 1.67**

**INTRADAY OUTLOOK:**

**SUPPORT- 1.74 RESISTANCE- 1.825**

**MARKET STRATEGY- LONG**

**RELATIVE STRENGTH INDEX(RSI) - 45.863**

## Straits Times Index



Straits Times Index Dropped +41.080 points or +1.23 percent at 3382.380 last trading session. The Straits Times Index came off from its intraday peak of 3385.330 and low 3363.480 The RSI at 55.136

## Head Office - India

Address: 411 Milinda Manor (Suites 409-425)  
2 RNT Marg. Opp Central Mall  
Indore (M.P.)

+91 -731- 6642300

Info@epicresearch.co

## United States

HNI& NRI Sales Contact  
Arbor Vista Dr. Charlotte (NC)

+1 704 249 23

## Australia

HNI& NRI Sales Contact  
Mintara Road, Tarneit,  
Victoria, Post Code 3029

+61 422 063855

## Singapore & Malaysia

+65-3158-1402  
Info@epicresearch.sg

+60-3502-19047  
Info@epicresearch.my

### DISCLAIMER

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable. This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. Epic research recommends that investors independently evaluate particular investments and strategies, and encourages investors to seek the advice of a financial adviser. Epic research shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations .

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to epic research might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for . Any surfing and reading of the information is the acceptance of this disclaimer. All Rights Reserved. Investment in equity & bullion market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above epic research does not purport to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.