

# EPIC RESEARCH

## SGX Market Insight

- Market Commentary
- Market Statistics
- Economic Calendar
- Index Analysis
- Daily Stock Signal



## SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 18.99 points or 0.57% higher to 3325.07, taking the year-to-date performance to +15.42%. For longer term observations please go to [sgx.com/research](http://sgx.com/research).

The top active stocks today were NetLink NBN Trust, which closed unchanged, Global Logistic, which closed unchanged, DBS, which gained 0.28%, Singtel, which gained 0.51% and OCBC Bank, with a 1.08% advance.

The FTSE ST Mid Cap Index gained 0.56%, while the FTSE ST Small Cap Index rose 0.66%.

### The three most active Exchange Traded Funds (ETFs) by value today were:

IS MSCI India (-0.59%) SPDR Gold Shares (+0.19%) STI ETF (+0.30%)

### The three most active Real Estate Investment Trusts (REITs) by value were:

CapitaLand Mall Trust (+0.25%) CapitaLand Commercial Trust (+2.07%) Keppel REIT (-1.71%)

### The most active index warrants by value today were:

HSI25800MBePW170830 (-10.26%) HSI26600MBeCW170928 (+6.76%) HSI26600MBeCW170728 (+12.28%)

### The most active stock warrants by value today were:

DBS MB eCW171016 (+4.26%) UOB MB eCW171016 (+6.76%) OCBC Bk MB eCW171201 (+6.15%)

## TOP 5 VALUE TRADED

Counter Name	Code	Last	Change
Global Logistic	MC0	3.330	-
▲ DBS	D05	21.860	+0.060
▲ SingTel	Z74	3.920	+0.020
▲ OCBC Bank	O39	11.200	+0.120
▲ Rowsley	A50	0.141	+0.068

**TOP 5 GAINERS**

Counter Name	Code	Last	Change
▲ Great Eastern	G07	24.700	+0.290
▲ Venture	V03	13.240	+0.280
▲ B&M Trustees	B08	3.500	+0.200
▲ Shangri-La HKD	S07	12.600	+0.200
▲ SIA	C6L	10.290	+0.190

**TOP 5 LOSERS**

Counter Name	Code	Last	Change
▼ JMH USD	J36	63.200	-0.270
▼ M1	B2F	1.935	-0.165
▼ KSH	ER0	0.840	-0.150
▼ JSH USD	J37	41.780	-0.120
▼ Bukit Sembawang	B61	6.820	-0.080

**TOP 5 VOLUME**

Counter Name	Code	Last	Change
▲ Rowsley	A50	0.141	+0.068
▲ Hu An Cable^	KI3	0.015	+0.004
HLH	H27	0.009	-
▲ Jiutian Chemica	C8R	0.038	+0.005
Blumont^	A33	0.001	-

**TOP 5 REITS GAINERS**

Counter Name	Code	Last	Change
▲ Fortune Reit HKD	F25U	9.650	+0.190
▲ CapitaCom Trust	C61U	1.725	+0.035
▲ Ascendas Reit	A17U	2.670	+0.030
▲ Frasers Cpt Tr	J69U	2.110	+0.020
▲ Mapletree Ind Tr	ME8U	1.865	+0.015

**TOP 5 REITS LOSERS**

Counter Name	Code	Last	Change
▼ Keppel Reit	K71U	1.150	-0.020
▼ SoilbuildBizReit	SV3U	0.715	-0.020
▼ ManulifeReit USD	BTOU	0.920	-0.015
▼ ESR-REIT	J91U	0.585	-0.005
▼ Frasers Com Tr	ND8U	1.420	-0.005

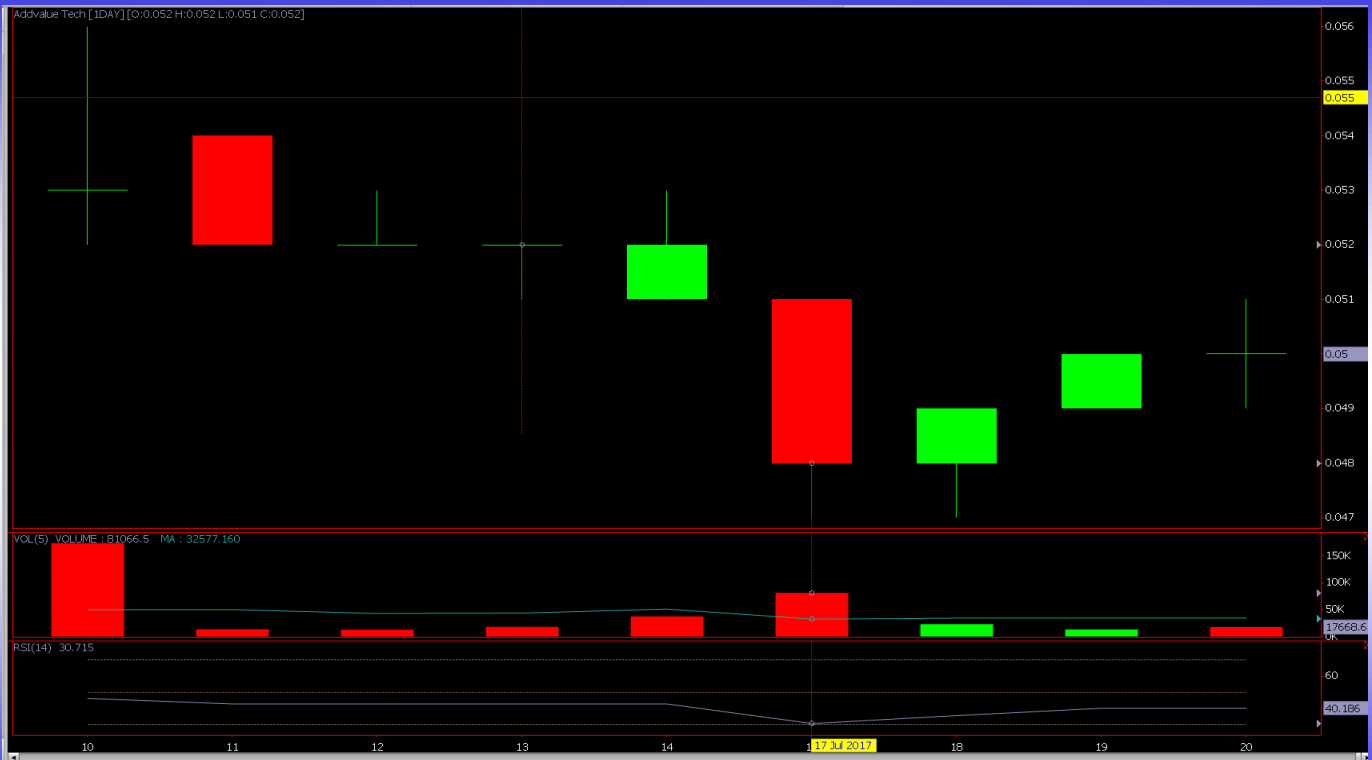
**TOP 5 REITS VALUE TRADED**

Counter Name	Code	Last	Change
▲ CapitaMall Trust	C38U	2.000	+0.005
▲ CapitaCom Trust	C61U	1.725	+0.035
▲ Ascendas Reit	A17U	2.670	+0.030
▲ Suntec Reit	T82U	1.920	+0.005
▼ Keppel Reit	K71U	1.150	-0.020

**ECONOMIC CALENDAR**

Time	Cur.	Event	Forecast	Previous
<b>Monday, July 17, 2017</b>				
14:30	EUR	CPI (YoY) (Jun)	1.3%	1.3%
<b>Tuesday, July 18, 2017</b>				
07:00	AUD	RBA Meeting Minutes		
14:00	GBP	CPI (YoY) (Jun)	2.9%	2.9%
<b>Wednesday, July 19, 2017</b>				
18:00	USD	Building Permits (Jun)	1.200M	1.168M
20:00	USD	Crude Oil Inventories		-7.564M
<b>Thursday, July 20, 2017</b>				
07:00	AUD	Employment Change (Jun)	15.0K	42.0K
14:00	GBP	Retail Sales (MoM) (Jun)	0.4%	-1.2%
17:15	EUR	Deposit Facility Rate	-0.40%	-0.40%
17:15	EUR	ECB Interest Rate Decision (Jul)	0.00%	0.00%
18:00	USD	Philadelphia Fed Manufacturing Index (Jul)	23.7	27.6
18:00	EUR	ECB Press Conference		
<b>Friday, July 21, 2017</b>				
12:30	MYR	FX Reserves USD		98.9B
14:00	GBP	Public Sector Net Borrowing (Jun)		5.99B
14:00	GBP	Public Sector Net Cash Requirement (Jun)		13.400B
17:00	INR	Bank Loan Growth		6.0%
17:00	INR	Deposit Growth		11.1%

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**INTRADAY OUTLOOK:**

**SUPPORT-0.050 RESISTANCE- 0.060**

**MARKET STRATEGY- LONG**

**RELATIVE STRENGTH INDEX(RSI) - 40.186.**

# Straits Times Index



Straits Times Index gained 18.990 points or 0.57 percent at 3325.070 last trading session. The Straits Times Index came off from its intraday peak of 3327.800 and low 3299.130. The RSI at 64.886.



## EPIC RESEARCH SINGAPORE

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1, Raffles Place # 44-02  
Singapore (048616)  
[www.epicresearch.sg](http://www.epicresearch.sg)

### HNI & NRI SALES CONTACT

2117 Arbor Vista DR.  
Charlotte (NC)  
Cell: +1 704 249 2315

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