

SGX Market Insight

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- Daily Stock Signal

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SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 8.3 points or 0.23% lower to 3541.91, taking the year-to-date performance to +4.08%. **For longer term observations please go to sgx.com/research.**

The top active stocks today were DBS, which declined 1.13%, Singtel, which declined 0.55%, OCBC Bank, which declined 0.23%, ThaiBev, which declined 2.13% and UOB, with a 0.46% fall.

The FTSE ST Mid Cap Index gained 0.30%, while the FTSE ST Small Cap Index rose 0.23%.

The three most active Exchange Traded Funds (ETFs) by value today were:

SPDR Gold Shares (-0.13%)

Lion-Phillip S-REIT (-0.09%)

DBXT S&P/Asx 200 ETF (+1.31%)

The three most active Real Estate Investment Trusts (REITs) by value were:

CapitaLand Mall Trust (+0.98%)

Ascendas REIT (+0.36%)

Suntec REIT (+0.92%)

The most active index warrants by value today were:

HSI31800MBeCW180227 (+0.65%)

HSI30200MBePW180328 (+11.49%)

TOP 5 Stocks by Trading Value

Counter Name	Code	Last	Change
▼ DBS	D05	26.210	-0.300
▼ SingTel	Z74	3.590	-0.020
▼ OCBC Bank	O39	13.180	-0.030
▼ ThaiBev	Y92	0.920	-0.020
▼ UOB	U11	28.170	-0.130

TOP 5 Gainers

Counter Name	Code	Last	Change
▲ JMH USD	J36	62.460	+0.440
▲ Venture	V03	22.810	+0.220
▲ SGX	S68	7.780	+0.210
▲ Khong Guan	K03	2.120	+0.120
▲ DairyFarm USD	D01	8.250	+0.090

TOP 5 Losers

Counter Name	Code	Last	Change
▼ DBS	D05	26.210	-0.300
▼ Brook Crompton	AWC	0.705	-0.235
▼ Great Eastern	G07	30.800	-0.200
▼ UOI	U13	8.100	-0.200
▼ UOB	U11	28.170	-0.130

TOP 5 By Volume

Counter Name	Code	Last	Change
▲ JEP	5FA	0.068	+0.008
▼ ThaiBev	Y92	0.920	-0.020
▲ Magnus Energy	41S	0.002	+0.001
▲ Blumont	A33	0.006	+0.001
Allied Tech	A13	0.072	-

TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ Fortune Reit HKD	F25U	9.750	+0.050
▲ Frasers Com Tr	ND8U	1.520	+0.040
▲ Frasers Cpt Tr	J69U	2.290	+0.030
▲ CapitaMall Trust	C38U	2.060	+0.020
▲ Frasers L&I Tr	BUOU	1.160	+0.020

TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ First Reit	AW9U	1.400	-0.010
▼ ParkwayLife Reit	C2PU	2.930	-0.010
▼ SoilbuildBizReit	SV3U	0.705	-0.010
▼ CromwellReit EUR	CNNU	0.585	-0.005
▼ IREIT Global	UD1U	0.785	-0.005

TOP 5 REITS TRADED BY VALUE

Counter Name	Code	Last	Change
▲ CapitaMall Trust	C38U	2.060	+0.020
▲ Ascendas Reit	A17U	2.760	+0.010
▲ Suntec Reit	T82U	2.190	+0.020
▲ CapitaCom Trust	C61U	1.950	+0.010
▲ Mapletree Log Tr	M44U	1.360	+0.020

MAJOR ECONOMIC EVENTS

Monday, January 15, 2018

All Day **Holiday** United States - Martin Luther King, Jr. Day

Tuesday, January 16, 2018

04:30 GBP CPI (YoY) (Dec) 3.0% 3.1%

Wednesday, January 17, 2018

05:00 EUR CPI (YoY) (Dec) 1.4% 1.4%

10:00 CAD BoC Monetary Policy Report

10:00 CAD BoC Interest Rate Decision 1.25% 1.00%

19:30 AUD Employment Change (Dec) 18.0K 61.6K

21:00 CNY GDP (YoY) (Q4) 6.7% 6.8%

21:00 CNY Industrial Production (YoY) (Dec) 6.0% 6.1%

Thursday, January 18, 2018

08:30 USD Building Permits (Dec) 1.305M 1.303M

08:30 USD Philadelphia Fed Manufacturing Index (Jan) 23.5 27.9

08:30 CAD ADP Nonfarm Employment Change 59.2K

11:00 USD Crude Oil Inventories

Friday, January 19, 2018

04:30 GBP Retail Sales (MoM) (Dec) -0.6% 1.1%

COSCO SHIPPING INTL(S) CO. LTD



BUY COSCO SHP SG ABOVE 0.505 TGT 0.540 0.590 SL 0.490

INTRADAY OUTLOOK:

SUPPORT-- -0.505 RESISTANCE-- 0.540

MARKET STRATEGY-- LONG

RELATIVE STRENGTH INDEX(RSI) - 67.865

Straits Times Index



Straits Times Index Dropped -8.300 points or -0.23 percent at 3541.910 last trading session. The Straits Times Index came off from its intraday peak of 3549.220 and low 3534.890 The RSI at 70.349

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