

EPIC RESEARCH

SGX Market Insight

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SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 3.13 points or **0.1%** higher to 3234.37, taking the year-to-date performance to **+12.27%**.

The top active stocks today were Singtel, which declined **0.53%**, DBS, which gained **0.19%**, Genting Sing, which gained **1.29%**, OCBC Bank, which gained **0.38%** and CapitaLand, with a **1.73%** advance.

The FTSE ST Mid Cap Index gained **0.03%**, while the FTSE ST Small Cap Index rose **0.54%**.

The three most active Exchange Traded Funds (ETFs) by value today were:

IS MSCI India (**+1.41%**) DBXT Euro Stoxx 50 ETF (**+0.13%**) DBXT MSCI Indonesia ETF (**+1.52%**)

The three most active Real Estate Investment Trusts (REITs) by value were:

Ascendas REIT (**+0.38%**) CapitaLand Mall Trust (**-1.01%**) CapitaLand Commercial Trust (**+0.30%**)

The most active index warrants by value today were:

HSI24400MBePW170728 (**-13.73%**) HSI25800MBeCW170728 (**+15.46%**) HSI24600MBePW170629 (**-23.88%**)

The most active stock warrants by value today were:

DBS MB ePW171016 (**-6.90%**) OCBC Bk MB eCW171113 (**+5.95%**) OCBC Bk MB eCW171002 (**+5.56%**)

TOP 5 VALUE TRADED

Counter Name	Code	Last	Change
▼ SingTel	Z74	3.730	-0.020
▲ DBS	D05	21.040	+0.040
▲ Genting Sing	G13	1.175	+0.015
▲ OCBC Bank	O39	10.470	+0.040
▲ CapitaLand	C31	3.530	+0.060

TOP 5 GAINERS

Counter Name	Code	Last	Change
▲ JMH USD	J36	64.500	+0.300
▲ Haw Par	H02	10.780	+0.200
▲ Delong	BQO	1.530	+0.180
▲ Koda	BJZ	1.220	+0.130
▲ UOI	U13	5.390	+0.130

TOP 5 LOSERS

Counter Name	Code	Last	Change
▼ Shangri-La HKD	S07	10.820	-0.480
▼ Jardine C&C	C07	44.880	-0.340
▼ B&M Trustees	B08	3.100	-0.100
▼ Combine Will	N0Z	0.720	-0.080
▼ Hotel Royal	H12	4.000	-0.070

TOP 5 VOLUME

Counter Name	Code	Last	Change
▲ Addvalue Tech	A31	0.062	+0.005
HLH	H27	0.009	-
▲ Genting Sing	G13	1.175	+0.015
▲ Noble	CGP	0.420	+0.035
▲ Rowsley	A50	0.091	+0.004

TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ Fortune Reit HKD	F25U	9.300	+0.150
▲ BHG Retail Reit	BMGU	0.725	+0.055
▲ ParkwayLife Reit	C2PU	2.600	+0.020
▲ Suntec Reit	T82U	1.820	+0.020
▲ AIMSAMP Cap Reit	O5RU	1.415	+0.015

TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ Mapletree Ind Tr	ME8U	1.790	-0.025
▼ CapitaMall Trust	C38U	1.965	-0.020
▼ Dasin Retail Tr	CEDU	0.805	-0.015
▼ CapitaR China Tr	AU8U	1.555	-0.010
▼ IREIT Global	UD1U	0.750	-0.010

TOP 5 REITS VALUE TRADED

Counter Name	Code	Last	Change
▲ Ascendas Reit	A17U	2.630	+0.010
▼ CapitaMall Trust	C38U	1.965	-0.020
▲ CapitaCom Trust	C61U	1.685	+0.005
▲ Suntec Reit	T82U	1.820	+0.020
Keppel Reit	K71U	1.095	-

ECONOMIC CALENDAR

Time	Cur.	Event	Forecast	Previous
Monday, May 22, 2017				
04:31	GBP	Rightmove House Price Index (MoM)		1.1%
12:30	MYR	FX Reserves USD		96.1B
18:00	USD	Chicago Fed National Activity (Apr)		0.08
Tuesday, May 23, 2017				
14:30	GBP	Inflation Report Hearings		
19:30	USD	New Home Sales (Apr)	610K	621K
Wednesday, May 24, 2017				
19:30	USD	Existing Home Sales (Apr)	5.65M	5.71M
20:00	USD	Crude Oil Inventories		-1.753M
23:30	USD	FOMC Meeting Minutes		
Thursday, May 25, 2017				
14:00	GBP	GDP (QoQ) (Q1)	0.3%	0.3%
14:00	GBP	GDP (YoY) (Q1)	2.1%	2.1%
Friday, May 26, 2017				
18:00	USD	Core Durable Goods Orders (MoM) (Apr)	0.5%	0.8%
18:00	USD	GDP (QoQ) (Q1)	0.9%	0.7%

SUNLIGHT GROUP HLDG LTD



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BUY SUNLIGHT ABOVE 0.550 TGT 0.580 0.680 SL 0.490

INTRADAY OUTLOOK:

SUPPORT-0.490 RESISTANCE- 0.680

MARKET STRATEGY- LONG

RELATIVE STRENGTH INDEX(RSI) - 72.00

Straits Times Index



Straits Times Index gained 3.130 points or 0.10 percent at 3234.370 last trading session. The Straits Times Index came off from its intraday peak of 3248.170 and low 3229.520. The RSI at 55.463.



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