

## SGX Market Insight

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- Daily Stock Signal

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## SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 6.85 points or 0.21% higher at 3239.64, taking the year-to-date performance to -4.80%. For more details, go to [www.sgx.com/research](http://www.sgx.com/research).

The top active stocks today were DBS, which gained 0.54%, Venture, which gained 3.53%, OCBC Bank, which declined 0.18%, UOB, which declined 0.46% and Singtel, with a 0.31% advance.

The FTSE ST Mid Cap Index gained 0.37%, while the FTSE ST Small Cap Index declined 0.28%.

The three most active Exchange Traded Funds (ETFs) by value today were:

STI ETF (+0.30%) iShares USD Asia HY Bond ETF (+0.61%) SPDR Gold Shares (+0.04%)

The three most active Real Estate Investment Trusts (REITs) by value were:

Ascendas REIT (unchanged) CapitaLand Mall Trust (-0.93%) CapitaLand Commercial Trust (+0.58%)

The most active index warrants by value today were:

HSI29600MBeCW180830 (-20.35%) HSI27400MBePW180830 (+14.05%) HSI26600MBePW180830 (+12.50%)

The most active stock warrants by value today were:

XIAOMI24MBeCW190204 (-1.43%) DBS MB eCW190118 (+2.52%) UOB MB eCW190118 (-7.64%)

## TOP 5 Stocks by Trading Value

Counter Name	Code	Last	Change
▲ DBS	D05	26.010	+0.140
▲ Venture	V03	17.030	+0.580
▼ OCBC Bank	O39	11.120	-0.020
▼ UOB	U11	25.920	-0.120
▲ SingTel	Z74	3.270	+0.010

## TOP 5 Gainers

Counter Name	Code	Last	Change
▲ Venture	V03	17.030	+0.580
▲ SIA	C6L	10.750	+0.370
▲ Haw Par	H02	13.190	+0.360
▲ JMH USD	J36	65.000	+0.330
▲▲ JSH USD	J37	38.230	+0.150

## TOP 5 Losers

Counter Name	Code	Last	Change
▼ Great Eastern	G07	27.900	-0.250
▼ UOB	U11	25.920	-0.120
▼ Delong	BQO	5.670	-0.110
▼ Hi-P	H17	1.250	-0.060
▼ HongkongLand US	H78	7.190	-0.060

## TOP 5 By Volume

Counter Name	Code	Last	Change
▼ YZJ Shipbldg SG	BS6	0.850	-0.030
▼ Ezion	5ME	0.081	-0.003
AusGroup^	5GJ	0.036	-
Genting Sing	G13	1.250	-
▲ Noble	CGP	0.144	+0.001

## TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ Suntec Reit	T82U	1.850	+0.040
▲ Fortune Reit HKD	F25U	9.380	+0.030
▲ Keppel Reit	K71U	1.170	+0.030
▲ ParkwayLife Reit	C2PU	2.770	+0.030
▲ First Reit	AW9U	1.330	+0.020

## TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ CapitaMall Trust	C38U	2.130	-0.020
▼ AIMSAMP Cap Reit	O5RU	1.390	-0.010
▼ Ascott Reit	A68U	1.110	-0.010
▼ Dasin Retail Tr	CEDU	0.865	-0.010
▼ Frasers L&I Tr	BUOU	1.050	-0.010

## TOP 5 REITS TRADED BY VALUE

Counter Name	Code	Last	Change
Ascendas Reit	A17U	2.700	-
▼ CapitaMall Trust	C38U	2.130	-0.020
▲ CapitaCom Trust	C61U	1.740	+0.010
▲ Keppel Reit	K71U	1.170	+0.030
▲ Suntec Reit	T82U	1.850	+0.040

## MAJOR ECONOMIC EVENTS

### Monday, July 16, 2018

All Day	<b>Holiday</b>	Japan - Marine Day			
08:30	USD	Core Retail Sales (MoM) (Jun)	<b>0.4%</b>	0.4%	1.4%
08:30	USD	Retail Sales (MoM) (Jun)	<b>0.5%</b>	0.5%	1.3%
18:45	NZD	CPI (QoQ) (Q2)	<b>0.4%</b>	0.5%	0.5%
21:30	AUD	RBA Meeting Minutes			

### Tuesday, July 17, 2018

04:00	GBP	BoE Gov Carney Speaks			
04:30	GBP	Average Earnings Index +Bonus (May)	<b>2.5%</b>	2.5%	2.6%
04:30	GBP	Claimant Count Change (Jun)	<b>7.8K</b>	2.3K	-3.0K
10:00	USD	Fed Chair Powell Testifies			

### Wednesday, July 18, 2018

04:30	GBP	CPI (YoY) (Jun)		2.6%	2.4%
05:00	EUR	CPI (YoY) (Jun)		2.0%	2.0%
08:30	USD	Building Permits (Jun)		1.330M	1.301M
10:00	USD	Fed Chair Powell Testifies			
10:30	USD	Crude Oil Inventories		-3.495M	-12.633M
21:30	AUD	Employment Change (Jun)		17.0K	12.0K

### Thursday, July 19, 2018

04:30	GBP	Retail Sales (MoM) (Jun)		0.2%	1.3%
08:30	USD	Philadelphia Fed Manufacturing Index (Jul)		21.5	19.9

### Friday, July 20, 2018

08:30	CAD	Core CPI (MoM) (Jun)			-0.1%
08:30	CAD	Core Retail Sales (MoM) (May)		0.7%	-0.1%

## SPACKMAN ENTERTAINMENT GRP LTD



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### INTRADAY OUTLOOK:

**SUPPORT- 0.060 RESISTANCE- 0.070**

**MARKET STRATEGY- LONG**

**RELATIVE STRENGTH INDEX(RSI) - 32.924**

## Straits Times Index



Straits Times Index Gained +6.850 points or +0.21 percent at 3,239.640 last trading session. The Straits Times Index came off from its intraday peak of 3,247.840 and low 3,226.050 The RSI at 25.267

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