

SGX Market Insight

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- Daily Stock Signal

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SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 19.76 points or 0.56% lower to 3491.37, taking the year-to-date performance to +2.60%. **For more observations go to www.sgx.com/research**

The top active stocks today were DBS, which declined 0.99%, Singtel, which declined 0.58%, UOB, which declined 1.47%, Keppel Corp, which gained 1.94% and OCBC Bank, with a 1.19% fall.

The FTSE ST Mid Cap Index declined 0.10%, while the FTSE ST Small Cap Index declined 0.55%.

The three most active Exchange Traded Funds (ETFs) by value today were:

Nikko Am Singapore STI ETF (-0.56%) IS MSCI India (+0.23%) Lion-Phillip S-REIT (-0.39%)

The three most active Real Estate Investment Trusts (REITs) by value were:

Ascendas REIT (-0.37%) CapitaLand Mall Trust (unchanged) Mapletree Com Tr (-0.63%)

The most active index warrants by value today were:

HSI30800MBePW180427 (+11.81%) HSI29800MBePW180427 (+12.50%) HSI32600MBeCW180427 (-20.00%)

The most active stock warrants by value today were:

UOB MB eCW180806 (-9.68%) KepCorp MBeCW180910 (+11.29%) DBS MB eCW180808 (-6.02%)

TOP 5 Stocks by Trading Value

Counter Name	Code	Last	Change
▼ DBS	D05	28.120	-0.280
▼ SingTel	Z74	3.450	-0.020
▼ UOB	U11	28.160	-0.420
▲ Keppel Corp	BN4	7.890	+0.150
▼ OCBC Bank	O39	13.260	-0.160

TOP 5 Gainers

Counter Name	Code	Last	Change
▲ JSH USD	J37	38.560	+0.170
▲ Keppel Corp	BN4	7.890	+0.150
▲ JMH USD	J36	61.620	+0.120
▲ Top Glove	BVA	3.310	+0.070
▲ HongkongLand US	H78	6.940	+0.070

TOP 5 Losers

Counter Name	Code	Last	Change
▼ Shangri-La HKD	S07	16.220	-1.700
▼ UOB	U11	28.160	-0.420
▼ Creative	C76	5.430	-0.410
▼ Pan Ocean	AZY	7.060	-0.300
▼ Great Eastern	G07	30.800	-0.300

TOP 5 By Volume

Counter Name	Code	Last	Change
▼ Rowsley	A50	0.124	-0.003
▼ Allied Tech	A13	0.059	-0.001
▼ Imperium Crown	5HT	0.063	-0.001
▼ COSCO SHP SG	F83	0.490	-0.010
▼ DISA	532	0.008	-0.001

TOP 5 REITS GAINERS

Counter Name	Code	Last	Change
▲ Fortune Reit HKD	F25U	9.410	+0.040
▲ BHG Retail Reit	BMGU	0.790	+0.025
▲ CapitaR China Tr	AU8U	1.600	+0.010
▲ Frasers Com Tr	ND8U	1.430	+0.010
▲ Dasin Retail Tr	CEDU	0.880	+0.005

TOP 5 REITS LOSERS

Counter Name	Code	Last	Change
▼ AIMSAMP Cap Reit	O5RU	1.370	-0.020
▼ Ascendas Reit	A17U	2.680	-0.010
▼ CapitaCom Trust	C61U	1.820	-0.010
▼ Frasers L&I Tr	BUOU	1.090	-0.010
▼ Keppel DC Reit	AJBU	1.410	-0.010

TOP 5 REITS TRADED BY VALUE

Counter Name	Code	Last	Change
▼ Ascendas Reit	A17U	2.680	-0.010
CapitaMall Trust	C38U	2.060	-
▼ Mapletree Com Tr	N2IU	1.580	-0.010
▼ CapitaCom Trust	C61U	1.820	-0.010
Mapletree Ind Tr	ME8U	2.040	-

MAJOR ECONOMIC EVENTS

Monday, March 19, 2018

20:30 AUD RBA Meeting Minutes

Tuesday, March 20, 2018

05:30 GBP CPI (YoY) (Feb) 2.8% 3.0%

06:00 EUR German ZEW Economic Sentiment (Mar) 12.5 17.8

Wednesday, March 21, 2018

All Day **Holiday** Japan - Vernal Equinox

All Day **Holiday** South Africa - Human Rights Day

05:30 GBP Average Earnings Index +Bonus (Jan) 2.6% 2.5%

05:30 GBP Claimant Count Change (Feb) -7.2K

10:00 USD Existing Home Sales (Feb) 5.47M 5.38M

10:30 USD Crude Oil Inventories 5.022M

14:00 USD FOMC Economic Projections

14:00 USD FOMC Statement

14:00 USD Fed Interest Rate Decision 1.75% 1.50%

14:30 USD FOMC Press Conference

16:00 NZD RBNZ Interest Rate Decision 1.75% 1.75%

16:00 NZD RBNZ Interest Rate Decision 1.75% 1.75%

16:00 NZD RBNZ Rate Statement

20:30 AUD Employment Change (Feb) 20.0K 16.0K

Thursday, March 22, 2018

04:30 EUR German Manufacturing PMI (Mar) 59.9 60.6

05:00 EUR German Ifo Business Climate Index (Mar) 114.8 115.4

05:30 GBP Retail Sales (MoM) (Feb) 0.3% 0.1%

08:00 GBP BoE Interest Rate Decision (Mar) 0.50% 0.50%

08:00 GBP MPC Asset Purchase Facility Votes

Friday, March 23, 2018

06:30 RUB Interest Rate Decision (Mar) 7.25% 7.50%

08:30 USD Core Durable Goods Orders (MoM) (Feb) 0.4% -0.3%

08:30 CAD Core CPI (MoM) (Feb) 0.5%

08:30 CAD Core Retail Sales (MoM) (Jan) -1.8%

10:00 USD New Home Sales (Feb) 611K 593K

GENTING HONG KONG LIMITED



BUY GENTING HK US\$ ABOVE 0.184 TGT 0.190 0.195 SL 0.178

INTRADAY OUTLOOK:

SUPPORT- 0.184 RESISTANCE- 0.190

MARKET STRATEGY- LONG

RELATIVE STRENGTH INDEX(RSI) - 43.760

Straits Times Index



Straits Times Index Dropped –19.760 points or -0.56 percent at 3,491.370 last trading session. The Straits Times Index came off from its intraday peak of 3,526.250 and low 3,485.470 The RSI at 48.454.

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