

# EPIC RESEARCH

## SGX Market Insight

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## SINGAPORE MARKET INSIGHT

The Straits Times Index (STI) ended 13.78 points or 0.43% higher to 3215.55, taking the year-to-date performance to +11.62%.

The top active stocks today were Suntec REIT, which gained 1.09%, DBS, which gained 0.20%, Genting Sing, which declined 5.24%, OCBC Bank, which gained 1.15% and Singtel, with a 0.53% advance.

The FTSE ST Mid Cap Index gained 0.26%, while the FTSE ST Small Cap Index declined 0.31%.

### The three most active Exchange Traded Funds (ETFs) by value today were:

STI ETF (+0.62%) SPDR Gold Shares (+0.46%) Nikko Am Singapore STI ETF (unchanged)

### The three most active Real Estate Investment Trusts (REITs) by value were:

Suntec REIT (+1.09%) CapitaLand Mall Trust (+1.29%) Ascendas REIT (+0.75%)

### The most active index warrants by value today were:

HSI25200MBePW170728 (-19.61%) HSI25800MBeCW170728 (+16.67%) HSI24400MBePW170728 (-25.00%)

### The most active stock warrants by value today were:

DBS MB eCW171016 (-1.70%) DBS MB ePW171016 (-2.20%) OCBC Bk MB ePW171113 (-5.88%)

## TOP 5 VALUE TRADED

| Counter Name   | Code | Last   | Change |
|----------------|------|--------|--------|
| ▲ DBS          | D05  | 20.440 | +0.040 |
| ▼ Genting Sing | G13  | 1.085  | -0.060 |
| ▲ OCBC Bank    | O39  | 10.590 | +0.120 |
| ▲ SingTel      | Z74  | 3.770  | +0.020 |
| ▲ UOB          | U11  | 22.930 | +0.090 |

**TOP 5 GAINERS**

| Counter Name | Code | Last   | Change |
|--------------|------|--------|--------|
| ▲ JMH USD    | J36  | 64.070 | +1.280 |
| ▲ JSH USD    | J37  | 41.700 | +0.370 |
| ▲ Venture    | V03  | 12.440 | +0.340 |
| ▲ CityDev    | C09  | 10.920 | +0.270 |
| ▲ OCBC Bank  | O39  | 10.590 | +0.120 |

**TOP 5 LOSERS**

| Counter Name     | Code | Last   | Change |
|------------------|------|--------|--------|
| ▼ CWT            | C14  | 2.150  | -0.120 |
| ▼ Great Eastern  | G07  | 23.300 | -0.100 |
| ▼ Shangri-La HKD | S07  | 13.340 | -0.100 |
| ▼ Noble          | CGP  | 0.455  | -0.065 |
| ▼ Genting Sing   | G13  | 1.085  | -0.060 |

**TOP 5 VOLUME**

| Counter Name    | Code | Last  | Change |
|-----------------|------|-------|--------|
| ▲ DISA          | 532  | 0.018 | +0.001 |
| ▼ Sincap        | 5UN  | 0.016 | -0.001 |
| ▼ Genting Sing  | G13  | 1.080 | -0.065 |
| ▼ Addvalue Tech | A31  | 0.052 | -0.001 |
| ▲ Jadason^      | J03  | 0.088 | +0.001 |

**TOP 5 REITS GAINERS**

| Counter Name       | Code | Last  | Change |
|--------------------|------|-------|--------|
| ▲ Fortune Reit HKD | F25U | 9.510 | +0.030 |
| ▲ CapitaMall Trust | C38U | 1.970 | +0.025 |
| ▲ Ascendas Reit    | A17U | 2.680 | +0.020 |
| ▲ CapitaR China Tr | AU8U | 1.600 | +0.020 |
| ▲ Frasers Cpt Tr   | J69U | 2.110 | +0.020 |

**TOP 5 REITS LOSERS**

| Counter Name       | Code | Last  | Change |
|--------------------|------|-------|--------|
| ▼ Ascott Reit      | A68U | 1.125 | -0.010 |
| ▼ ParkwayLife Reit | C2PU | 2.600 | -0.010 |
| ▼ Cache Log Trust  | K2LU | 0.900 | -0.005 |
| ▼ Sabana Reit      | M1GU | 0.445 | -0.005 |
| Cambridge Ind Tr   | J91U | 0.585 | -      |

**TOP 5 REITS VALUE TRADED**

| Counter Name       | Code | Last  | Change |
|--------------------|------|-------|--------|
| ▲ Suntec Reit      | T82U | 1.860 | +0.020 |
| ▲ CapitaMall Trust | C38U | 1.970 | +0.025 |
| ▲ Ascendas Reit    | A17U | 2.680 | +0.020 |
| ▲ CapitaCom Trust  | C61U | 1.650 | +0.010 |
| ▲ Keppel Reit      | K71U | 1.150 | +0.005 |



**ECONOMIC CALENDAR**

| Time                            | Cur. | Event                              | Forecast | Previous    |
|---------------------------------|------|------------------------------------|----------|-------------|
| <b>Monday, June 19, 2017</b>    |      |                                    |          |             |
| 21:30                           | AUD  | <u>RBA Meeting Minutes</u>         |          |             |
| <b>Tuesday, June 20, 2017</b>   |      |                                    |          |             |
| 03:30                           | GBP  | <u>BoE Gov Carney Speaks</u>       |          |             |
| <b>Wednesday, June 21, 2017</b> |      |                                    |          |             |
| 10:00                           | USD  | <u>Existing Home Sales (May)</u>   | 5.55M    | 5.57M       |
| 10:30                           | USD  | <u>Crude Oil Inventories</u>       | -2.180M  | -<br>1.661M |
| 17:00                           | NZD  | <u>RBNZ Interest Rate Decision</u> | 1.75%    | 1.75%       |
| 17:00                           | NZD  | <u>RBNZ Rate Statement</u>         |          |             |
| <b>Friday, June 23, 2017</b>    |      |                                    |          |             |
| 10:00                           | USD  | <u>New Home Sales (May)</u>        | 597K     | 569K        |

**KEPPEL REIT**



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**BUY KEPPEL REIT ABOVE 1.150 TARGET 1.200 1.260 SL 1.100**

**INTRADAY OUTLOOK:**

**SUPPORT– 1.100      RESISTANCE– 1.260**

**MARKET STRATEGY– LONG**

**RELATIVE STRENGTH INDEX(RSI) - 67.990**

# Straits Times Index



Straits Times Index dropped 13.780 points or 0.43 percent at 3215.550 last trading session. The Straits Times Index came off from its intraday peak of 3226.680 and low 3202.730. The RSI at 41.061.



## EPIC RESEARCH SINGAPORE

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